

First Parish in Framingham
24 Vernon Street
Framingham, MA 01701

Stock Donation Transfer Information

Instruct your broker to transfer the stock to:

Fidelity Investments
DTC # 0226
Account number Z70555665
Account name: First Parish in Framingham

The mailing address is:

Fidelity Investments
P.O. Box 770001
Cincinnati, OH 45277-0003

Please let the Parish Administrator know when the transfer has taken place, and he will check to make sure everything is all set. In case of questions or problems, feel free to contact the Parish Office by phone, 508 872-3111, or by email, office@uframingham.org

First Parish will credit your annual pledge with the value of the stock on the date of transfer (average of the high and low prices of that day, per IRS publication 561), and will issue you a receipt for your tax records. It is the standard policy of First Parish to sell the stock as soon as possible after the transfer is complete -- the net proceeds to First Parish after selling the stock may be more or less than the amount credited to you.

[Last updated 3/7/2011]